

# TENNESSEE ECONOMIC ANALYSIS

May 2019

NOT TO BE RELEASED BEFORE:

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Prepared by:

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**BRIEFING PACKET SUMMARY**  
**May 2019 pre.**

**Unemployment Rates**

	May 2018	April 2019 rev.	May 2019 pre.	Change From:	
				Year Ago	Month Ago
Tennessee					
Not Seasonally Adjusted	3.1 %	2.7 %	<b>3.1 %</b>	0.0 %	0.4 %
Seasonally Adjusted	3.6 %	3.2 %	<b>3.3 %</b>	-0.3 %	0.1 %
United States					
Not Seasonally Adjusted	3.6 %	3.3 %	<b>3.4 %</b>	-0.2 %	0.1 %
Seasonally Adjusted	3.8 %	3.6 %	<b>3.6 %</b>	-0.2 %	0.0 %

**Hours and Earnings (Manufacturing)**

	April 2019	May 2019	Change
Tennessee			
Average Weekly Earnings	\$822.91	<b>\$842.45</b>	\$19.54
Average Weekly Hours	40.9	<b>41.5</b>	0.6
Average Hourly Earnings	\$20.12	<b>\$20.30</b>	\$0.18
United States			
Average Weekly Earnings	\$916.03	<b>\$914.66</b>	(\$1.37)
Average Weekly Hours	41.6	<b>41.5</b>	-0.1
Average Hourly Earnings	\$22.02	<b>\$22.04</b>	\$0.02

**Summary**

Tennessee's May seasonally adjusted unemployment rate increased slightly to 3.3% from the revised rate of 3.2%.

Over the past year, Tennessee's unemployment rate decreased from 3.6% to 3.3% while the national rate declined from 3.8% to 3.6%.

Total nonfarm employment increased 3,900 jobs from April to May. The largest increases occurred in accommodation/food services, wholesale trade & nondurable goods manufacturing.

Over the year, nonfarm employment increased 47,400 jobs. The largest increases occurred in leisure/hospitality, trade/transportation/utilities & manufacturing.

**LABOR FORCE ESTIMATES SUMMARY  
HOUSEHOLD SURVEY**

<b>TENNESSEE *</b>	May 2018	Revised April 2019	<b>Preliminary May 2019</b>	Change from May 2018 to May 2019	Change from April 2019 to May 2019
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*Not Seasonally Adjusted*

Civilian Labor Force	3,242,700	3,336,600	<b>3,363,300</b>	120,600 3.7%	26,700 0.8%
Employment	3,142,100	3,245,200	<b>3,260,600</b>	118,500 3.8%	15,400 0.5%
Unemployment	100,700	91,400	<b>102,700</b>	2,000 2.0%	11,300 12.4%
Unemployment Rate	3.1%	2.7%	<b>3.1%</b>	0.0 percentage point	0.4 percentage point

*Seasonally Adjusted*

Civilian Labor Force	3,242,600	3,304,400	<b>3,322,600</b>	80,000 2.5%	18,200 0.6%
Employment	3,124,800	3,197,800	<b>3,213,200</b>	88,400 2.8%	15,400 0.5%
Unemployment	117,800	106,500	<b>109,400</b>	(8,400) -7.1%	2,900 2.7%
Unemployment Rate	3.6%	3.2%	<b>3.3%</b>	-0.3 percentage point	0.1 percentage point

<b>UNITED STATES **</b>	May 2018	April 2019	<b>May 2019</b>	Change from May 2018 to May 2019	Change from April 2019 to May 2019
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*Not Seasonally Adjusted*

Civilian Labor Force	161,765,000	162,097,000	<b>162,655,000</b>	890,000 0.6%	558,000 0.3%
Employment	156,009,000	156,710,000	<b>157,152,000</b>	1,143,000 0.7%	442,000 0.3%
Unemployment	5,756,000	5,387,000	<b>5,503,000</b>	(253,000) -4.4%	116,000 2.2%
Unemployment Rate	3.6%	3.3%	<b>3.4%</b>	-0.2 percentage point	0.1 percentage point

*Seasonally Adjusted*

Civilian Labor Force	161,667,000	162,470,000	<b>162,646,000</b>	979,000 0.6%	176,000 0.1%
Employment	155,539,000	156,645,000	<b>156,758,000</b>	1,219,000 0.8%	113,000 0.1%
Unemployment	6,128,000	5,824,000	<b>5,888,000</b>	(240,000) -3.9%	64,000 1.1%
Unemployment Rate	3.8%	3.6%	<b>3.6%</b>	-0.2 percentage point	0.0 percentage point

\* Error range for Tennessee estimates cannot be computed.

\*\* Error range for U.S. estimates is +/- 0.2%.

## Seasonally Adjusted Nonfarm Employment

(numbers in thousands)	May <u>2018</u>	April <u>2019 rev.</u>	May <u>2019 pre.</u>	Annual change		Monthly change	
				May 2018 to May 2019		Apr. 2019 to May 2019	
				Net chg.	% chg.	Net chg.	% chg.
Total nonfarm	3,053.9	3,097.4	<b>3,101.3</b>	47.4	1.6%	3.9	0.1%
Mining/logging/construction	127.9	131.8	<b>131.7</b>	3.8	3.0%	-0.1	-0.1%
Manufacturing	349.5	354.6	<b>355.6</b>	6.1	1.7%	1.0	0.3%
Durable goods manufacturing	223.3	227.3	<b>226.9</b>	3.6	1.6%	-0.4	-0.2%
Nondurable goods manufacturing	126.2	127.3	<b>128.7</b>	2.5	2.0%	1.4	1.1%
Trade/transportation/utilities	626.5	632.4	<b>635.8</b>	9.3	1.5%	3.4	0.5%
Wholesale trade	119.4	119.3	<b>120.7</b>	1.3	1.1%	1.4	1.2%
Retail trade	338.0	337.8	<b>339.1</b>	1.1	0.3%	1.3	0.4%
Transportation/warehousing/utilities	169.1	175.3	<b>176.0</b>	6.9	4.1%	0.7	0.4%
Information	45.5	45.4	<b>45.3</b>	-0.2	-0.4%	-0.1	-0.2%
Financial activities	161.9	167.0	<b>167.6</b>	5.7	3.5%	0.6	0.4%
Finance/insurance	121.6	123.9	<b>124.7</b>	3.1	2.5%	0.8	0.6%
Real estate/rental/leasing	40.3	43.1	<b>42.9</b>	2.6	6.5%	-0.2	-0.5%
Professional/business services	417.3	418.2	<b>417.7</b>	0.4	0.1%	-0.5	-0.1%
Professional/scientific/technical services	140.5	141.9	<b>143.0</b>	2.5	1.8%	1.1	0.8%
Management of companies/enterprises	50.9	51.1	<b>51.5</b>	0.6	1.2%	0.4	0.8%
Administrative/support/waste services	225.9	225.2	<b>223.2</b>	-2.7	-1.2%	-2.0	-0.9%
Education/health services	435.0	437.3	<b>436.0</b>	1.0	0.2%	-1.3	-0.3%
Educational services	60.4	60.1	<b>60.0</b>	-0.4	-0.7%	-0.1	-0.2%
Health care/social assistance	374.6	377.2	<b>376.0</b>	1.4	0.4%	-1.2	-0.3%
Leisure/hospitality	336.7	352.1	<b>353.7</b>	17.0	5.0%	1.6	0.5%
Arts/entertainment/recreation	39.5	41.6	<b>41.6</b>	2.1	5.3%	0.0	0.0%
Accommodation/food services	297.2	310.5	<b>312.1</b>	14.9	5.0%	1.6	0.5%
Other services	117.6	119.4	<b>118.9</b>	1.3	1.1%	-0.5	-0.4%
Government	436.0	439.2	<b>439.0</b>	3.0	0.7%	-0.2	-0.0%
Federal government	48.7	49.9	<b>49.9</b>	1.2	2.5%	0.0	0.0%
State government	99.3	100.1	<b>99.9</b>	0.6	0.6%	-0.2	-0.2%
Local government	288.0	289.2	<b>289.2</b>	1.2	0.4%	0.0	0.0%

### Major Changes in Seasonally Adjusted Nonfarm Employment (in thousands)

#### I. Monthly Change (from April, 2019 rev. to May, 2019 pre.)

	<u>Apr. 2019 rev.</u>	<u>May. 2019 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Accommodation/food services	310.5	312.1	1.6
Wholesale trade	119.3	120.7	1.4
Nondurable goods manufacturing	127.3	128.7	1.4
B. Major Employment Decreases			
Education/health services	437.3	436.0	-1.3
Professional/business services	418.2	417.7	-0.5
Other services	119.4	118.9	-0.5

#### II. Yearly Change (from May, 2018 to May, 2019 pre.)

	<u>May. 2018</u>	<u>May. 2019 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Leisure/hospitality	336.7	353.7	17.0
Trade/transportation/utilities	626.5	635.8	9.3
Manufacturing	349.5	355.6	6.1
B. Major Employment Decreases			
Administrative/support/waste services	225.9	223.2	-2.7
Educational services	60.4	60.0	-0.4

**BUSINESS SURVEY - Not Seasonally Adjusted**

Estimated Nonfarm Employment by Industry\*

(numbers in thousands)				Annual change		Monthly change	
	May	April	May	May 2018 to		Apr. 2019 to	
	2018	2019 rev.	2019 pre.	May 2019		May 2019	
				Net change	% change	Net change	% change
Total nonfarm	3,061.6	3,104.2	<b>3,112.3</b>	50.7	1.7%	8.1	0.3%
Total private	2,621.2	2,655.1	<b>2,667.4</b>	46.2	1.8%	12.3	0.5%
Goods-producing	477.9	485.9	<b>488.4</b>	10.5	2.2%	2.5	0.5%
Mining/logging/construction	128.5	131.0	<b>131.5</b>	3.0	2.3%	0.5	0.4%
Manufacturing	349.4	354.9	<b>356.9</b>	7.5	2.1%	2.0	0.6%
Durable goods manufacturing	223.3	227.5	<b>228.0</b>	4.7	2.1%	0.5	0.2%
Wood products	12.6	12.4	<b>12.5</b>	-0.1	-0.8%	0.1	0.8%
Nonmetallic mineral products	14.1	14.6	<b>14.8</b>	0.7	5.0%	0.2	1.4%
Primary metal manufacturing	10.9	11.5	<b>11.5</b>	0.6	5.5%	0.0	0.0%
Fabricated metal products	36.3	37.4	<b>37.3</b>	1.0	2.8%	-0.1	-0.3%
Machinery manufacturing	25.8	25.8	<b>25.9</b>	0.1	0.4%	0.1	0.4%
Computer/electronic products	5.0	5.4	<b>5.4</b>	0.4	8.0%	0.0	0.0%
Electrical equipment/appliances	18.9	18.7	<b>18.7</b>	-0.2	-1.1%	0.0	0.0%
Transportation equipment	73.3	75.3	<b>75.4</b>	2.1	2.9%	0.1	0.1%
Furniture/related products	9.6	9.4	<b>9.4</b>	-0.2	-2.1%	0.0	0.0%
Miscellaneous manufacturing	16.8	17.0	<b>17.1</b>	0.3	1.8%	0.1	0.6%
Nondurable goods manufacturing	126.1	127.4	<b>128.9</b>	2.8	2.2%	1.5	1.2%
Food manufacturing	35.7	35.6	<b>35.8</b>	0.1	0.3%	0.2	0.6%
Beverage/tobacco products	7.3	7.8	<b>7.9</b>	0.6	8.2%	0.1	1.3%
Paper manufacturing	11.9	12.0	<b>12.0</b>	0.1	0.8%	0.0	0.0%
Printing/related support activities	8.9	9.0	<b>9.0</b>	0.1	1.1%	0.0	0.0%
Chemical manufacturing	25.5	25.7	<b>25.7</b>	0.2	0.8%	0.0	0.0%
Plastics/rubber products	24.7	25.0	<b>25.1</b>	0.4	1.6%	0.1	0.4%
Service-providing	2,583.7	2,618.3	<b>2,623.9</b>	40.2	1.6%	5.6	0.2%
Trade/transportation/utilities	623.6	628.2	<b>635.5</b>	11.9	1.9%	7.3	1.2%
Wholesale trade	119.5	118.7	<b>120.8</b>	1.3	1.1%	2.1	1.8%
Merchant wholesalers, durable goods	69.4	70.8	<b>71.5</b>	2.1	3.0%	0.7	1.0%
Merchant wholesalers, nondurable goods	42.6	40.6	<b>42.0</b>	-0.6	-1.4%	1.4	3.4%
Wholesale electronic markets	7.5	7.3	<b>7.3</b>	-0.2	-2.7%	0.0	0.0%
Retail trade	337.1	336.0	<b>339.9</b>	2.8	0.8%	3.9	1.2%
Motor vehicle/parts dealers	47.6	46.7	<b>47.4</b>	-0.2	-0.4%	0.7	1.5%
Furniture/home furnishings stores	9.7	10.0	<b>10.1</b>	0.4	4.1%	0.1	1.0%
Building material/garden supply stores	31.4	31.9	<b>32.4</b>	1.0	3.2%	0.5	1.6%
Food/beverage stores	55.0	53.2	<b>54.6</b>	-0.4	-0.7%	1.4	2.6%
Health/personal care stores	23.6	23.4	<b>23.4</b>	-0.2	-0.8%	0.0	0.0%
Gasoline stations	23.5	22.8	<b>23.3</b>	-0.2	-0.9%	0.5	2.2%
Clothing/clothing accessories stores	23.7	22.8	<b>22.6</b>	-1.1	-4.6%	-0.2	-0.9%
Sporting goods/hobby/book/music stores	12.4	12.0	<b>12.0</b>	-0.4	-3.2%	0.0	0.0%
General merchandise stores	71.5	71.8	<b>72.4</b>	0.9	1.3%	0.6	0.8%
Miscellaneous store retailers	17.9	16.4	<b>16.8</b>	-1.1	-6.1%	0.4	2.4%
Nonstore retailers	10.2	10.6	<b>10.6</b>	0.4	3.9%	0.0	0.0%
Transportation/warehousing/utilities	167.0	173.5	<b>174.8</b>	7.8	4.7%	1.3	0.7%
Utilities	3.6	3.5	<b>3.5</b>	-0.1	-2.8%	0.0	0.0%
Transportation/warehousing	163.4	170.0	<b>171.3</b>	7.9	4.8%	1.3	0.8%
Information	45.5	45.6	<b>45.6</b>	0.1	0.2%	0.0	0.0%
Financial activities	162.0	166.6	<b>167.2</b>	5.2	3.2%	0.6	0.4%
Finance/insurance	121.5	123.8	<b>124.4</b>	2.9	2.4%	0.6	0.5%
Real estate/rental/leasing	40.5	42.8	<b>42.8</b>	2.3	5.7%	0.0	0.0%
Professional/business services	415.8	416.6	<b>417.1</b>	1.3	0.3%	0.5	0.1%
Professional/scientific/technical services	139.5	143.1	<b>141.5</b>	2.0	1.4%	-1.6	-1.1%
Management of companies/enterprises	50.9	51.0	<b>51.4</b>	0.5	1.0%	0.4	0.8%
Administrative/support/waste services	225.4	222.5	<b>224.2</b>	-1.2	-0.5%	1.7	0.8%
Education/health services	434.0	439.5	<b>434.8</b>	0.8	0.2%	-4.7	-1.1%
Educational services	59.7	62.6	<b>59.3</b>	-0.4	-0.7%	-3.3	-5.3%
Health care/social assistance	374.3	376.9	<b>375.5</b>	1.2	0.3%	-1.4	-0.4%
Ambulatory health care services	151.9	152.9	<b>151.7</b>	-0.2	-0.1%	-1.2	-0.8%
Hospitals	109.5	110.6	<b>110.5</b>	1.0	0.9%	-0.1	-0.1%
Nursing/residential care facilities	63.1	62.8	<b>62.4</b>	-0.7	-1.1%	-0.4	-0.6%
Social assistance	49.8	50.6	<b>50.9</b>	1.1	2.2%	0.3	0.6%
Leisure/hospitality	344.1	353.0	<b>359.7</b>	15.6	4.5%	6.7	1.9%
Arts/entertainment/recreation	42.1	41.0	<b>43.5</b>	1.4	3.3%	2.5	6.1%
Accommodation/food services	302.0	312.0	<b>316.2</b>	14.2	4.7%	4.2	1.3%
Accommodation	38.6	40.7	<b>40.7</b>	2.1	5.4%	0.0	0.0%
Food services/drinking places	263.4	271.3	<b>275.5</b>	12.1	4.6%	4.2	1.5%
Other services	118.3	119.7	<b>119.1</b>	0.8	0.7%	-0.6	-0.5%
Government	440.4	449.1	<b>444.9</b>	4.5	1.0%	-4.2	-0.9%
Federal government	48.7	49.9	<b>49.9</b>	1.2	2.5%	0.0	0.0%
State government	96.9	104.2	<b>98.0</b>	1.1	1.1%	-6.2	-6.0%
State government educational services	55.1	62.7	<b>56.7</b>	1.6	2.9%	-6.0	-9.6%
Local government	294.8	295.0	<b>297.0</b>	2.2	0.7%	2.0	0.7%
Local government educational services	147.4	148.0	<b>148.8</b>	1.4	0.9%	0.8	0.5%

\*Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

**UNEMPLOYMENT RATES, 2008 - 2019**  
**U.S. & Tennessee, Seasonally Adjusted & Not Seasonally Adjusted**

	2008				2009				2010				2011			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	5.0	5.4	5.4 *	5.9 *	7.8	8.5	9.1 *	9.8 *	9.8	10.6	10.4 *	11.2 *	9.1	9.8	9.5 *	10.1 *
Feb.	4.9	5.2	5.5 *	5.8 *	8.3	8.9	9.8 *	10.5 *	9.8	10.4	10.3 *	10.8 *	9.0	9.5	9.4 *	9.8 *
Mar.	5.1	5.2	5.6 *	5.9 *	8.7	9.0	10.3 *	10.9 *	9.9	10.2	10.1 *	10.6 *	9.0	9.2	9.3 *	9.5 *
Apr.	5.0	4.8	5.8 *	5.3 *	9.0	8.6	10.6 *	10.2 *	9.9	9.5	9.8	9.6 *	9.1	8.7	9.2 *	9.0 *
May	5.4	5.2	6.1 *	6.1 *	9.4	9.1	10.8 *	10.6 *	9.6	9.3	9.6 -	9.3 -	9.0	8.7	9.2 *	8.9 *
Jun.	5.6	5.7	6.4 *	6.8 *	9.5	9.7	10.9 *	11.3 *	9.4	9.6	9.3	9.5	9.1	9.3	9.1 -	9.6 *
Jul.	5.8	6.0	6.7 *	7.0 *	9.5	9.7	10.8 *	11.0 *	9.4	9.7	9.2	9.3	9.0	9.3	9.1 *	9.1
Aug.	6.1	6.1	6.9 *	7.0 *	9.6	9.6	10.8 *	10.7 *	9.5	9.5	9.2	9.3	9.0	9.1	9.0 -	9.1 -
Sep.	6.1	6.0	7.2 *	6.9 *	9.8	9.5	10.7 *	10.4 *	9.5	9.2	9.3	9.0	9.0	8.8	8.8	8.9 *
Oct.	6.5	6.1	7.5 *	6.9 *	10.0	9.5	10.6 *	10.2 *	9.4	9.0	9.4 -	9.0 -	8.8	8.5	8.6	8.3
Nov.	6.8	6.5	7.9 *	7.2 *	9.9	9.4	10.6 *	9.9 *	9.8	9.3	9.5	9.3 -	8.6	8.2	8.3	7.8
Dec.	7.3	7.1	8.5 *	8.1 *	9.9	9.7	10.5 *	10.3 *	9.3	9.1	9.5 *	9.2 *	8.5	8.3	8.1	7.8
Avg.		5.8		6.6 *		9.3		10.5 *		9.6		9.7 *		8.9		9.0 *

	2012				2013				2014				2015			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	8.3	8.8	7.9	8.3	8.0	8.5	7.9	8.7 *	6.6	7.0	6.8 *	6.9	5.7	6.1	6.2 *	6.7 *
Feb.	8.3	8.7	7.8	8.2	7.7	8.1	8.0 *	8.2 *	6.7	7.0	6.7 -	6.9	5.5	5.8	6.1 *	6.2 *
Mar.	8.2	8.4	7.8	7.9	7.5	7.6	8.1 *	8.0 *	6.7	6.8	6.6	6.9 *	5.4	5.6	6.0 *	5.9 *
Apr.	8.2	7.7	7.9	7.3	7.6	7.1	8.0 *	7.5 *	6.2	5.9	6.6 *	5.9 -	5.4	5.1	5.9 *	5.3 *
May	8.2	7.9	7.9	7.7	7.5	7.3	8.0 *	7.7 *	6.3	6.1	6.7 *	6.3 *	5.6	5.3	5.8 *	5.6 *
Jun.	8.2	8.4	8.0	8.5 *	7.5	7.8	7.9 *	8.5 *	6.1	6.3	6.7 *	7.0 *	5.3	5.5	5.7 *	6.2 *
Jul.	8.2	8.6	7.9	8.5	7.3	7.7	7.8 *	8.1 *	6.2	6.5	6.7 *	7.3 *	5.2	5.6	5.6 *	6.0 *
Aug.	8.1	8.2	7.8	8.1	7.2	7.3	7.8 *	7.8 *	6.1	6.3	6.6 *	7.0 *	5.1	5.2	5.5 *	5.5 *
Sep.	7.8	7.6	7.7	7.4	7.2	7.0	7.6 *	7.5 *	5.9	5.7	6.6 *	6.5 *	5.0	4.9	5.3 *	5.3 *
Oct.	7.8	7.5	7.7	7.4	7.2	7.0	7.4 *	7.6 *	5.7	5.5	6.5 *	6.2 *	5.0	4.8	5.2 *	5.1 *
Nov.	7.7	7.4	7.7 -	7.1	6.9	6.6	7.2 *	7.0 *	5.8	5.5	6.4 *	6.2 *	5.1	4.8	5.0	4.9 *
Dec.	7.9	7.6	7.8	7.7 *	6.7	6.5	7.1 *	6.8 *	5.6	5.4	6.3 *	5.9 *	5.0	4.8	4.9	4.7
Avg.		8.1		7.8		7.4		7.8 *		6.2		6.6 *		5.3		5.6 *

	2016				2017				2018				2019			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	4.9	5.3	4.8	5.0	4.7	5.1	4.5	5.0	4.1	4.5	3.6	4.0	4.0	4.4	3.3	3.7
Feb.	4.9	5.2	4.7	4.7	4.7	4.9	4.3	4.5	4.1	4.4	3.6	3.8	3.8	4.1	3.2	3.2
Mar.	5.0	5.1	4.7	4.7	4.4	4.6	4.1	4.1	4.0	4.1	3.6	3.6	3.8	3.9	3.2	3.3
Apr.	5.0	4.7	4.7	4.2	4.4	4.1	3.9	3.3	3.9	3.7	3.6	3.1	3.6	3.3	3.2	2.7
May	4.8	4.5	4.7	4.1	4.4	4.1	3.8	3.3	3.8	3.6	3.6	3.1	3.6	3.4	3.3	3.1
Jun.	4.9	5.1	4.7	5.2 *	4.3	4.5	3.6	4.1	4.0	4.2	3.6	4.1				
Jul.	4.8	5.1	4.8 -	5.1 -	4.3	4.6	3.5	3.9	3.9	4.1	3.5	3.9				
Aug.	4.9	5.0	4.8	5.0 -	4.4	4.5	3.5	3.7	3.8	3.9	3.5	3.7				
Sep.	5.0	4.8	4.8	4.9 *	4.2	4.1	3.4	3.4	3.7	3.6	3.4	3.3				
Oct.	4.9	4.7	4.8	4.7 -	4.1	3.9	3.4	3.3	3.8	3.5	3.3	3.3				
Nov.	4.7	4.4	4.7 -	4.4 -	4.2	3.9	3.5	3.3	3.7	3.5	3.3	3.0				
Dec.	4.7	4.5	4.6	4.4	4.1	3.9	3.5	3.3	3.9	3.7	3.3	3.0				
Avg.		4.9		4.7		4.4		3.8		3.9		3.5				

\* Designates when Tennessee's unemployment rate is greater than the U.S. rate  
- Designates when Tennessee's unemployment rate is equal to the U.S. rate

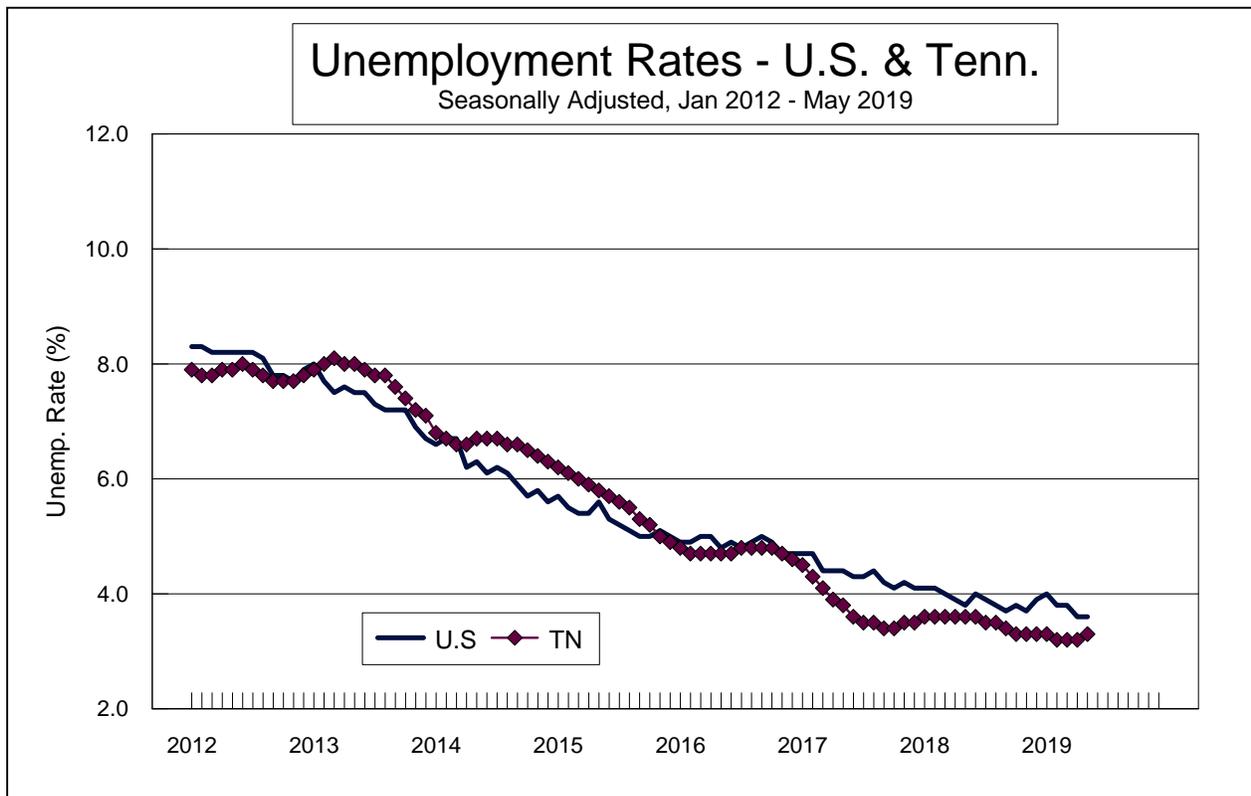
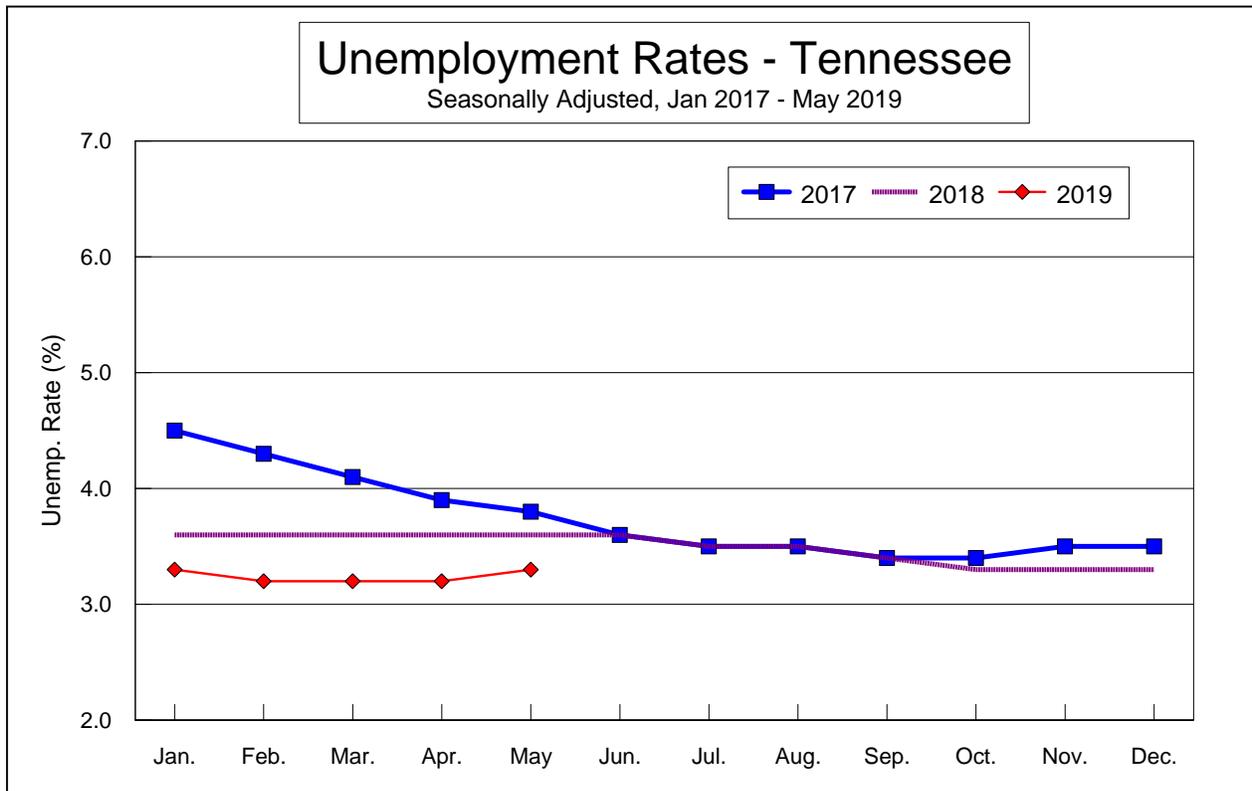
### HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	May	Apr	May	May	Apr	May	May	Apr	May
	2018	2019	2019	2018	2019	2019	2018	2019	2019
Manufacturing	\$846.67	\$822.91	<b>\$842.45</b>	43	40.9	<b>41.5</b>	\$19.69	\$20.12	<b>\$20.30</b>
Durable Goods	859.87	848.19	<b>863.96</b>	42.4	40.7	<b>41.2</b>	20.28	20.84	<b>20.97</b>
Nondurable Goods	822.80	780.16	<b>802.39</b>	44	41.3	<b>41.9</b>	18.70	18.89	<b>19.15</b>

### HOURS AND EARNINGS OF PRODUCTION WORKERS - ALL MANUFACTURING

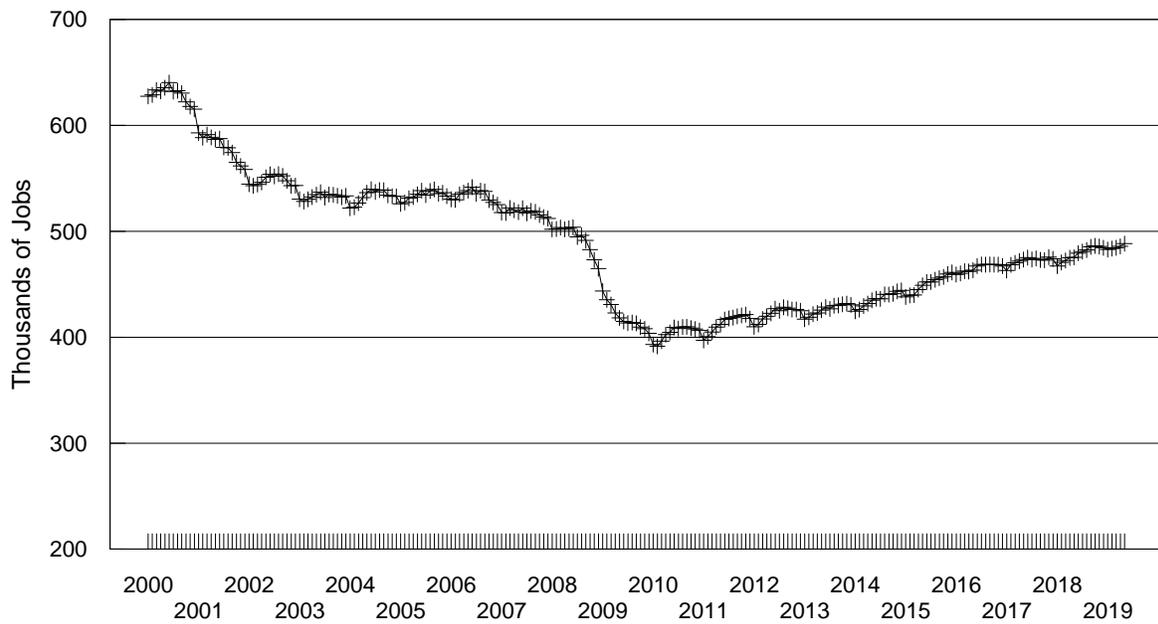
(ranked by Apr '2019 preliminary average weekly earnings; May '2019 will be available later this month)

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr	Apr	Percent Change	Apr	Apr	Percent Change	Apr	Apr	Percent Change
	2018	2019		2018	2019		2018	2019	
States									
Florida	\$943.94	<b>\$998.78</b>	5.5%	43.60	<b>43.20</b>	0.0%	\$21.65	<b>\$23.12</b>	0.1%
Kentucky	867.15	<b>884.94</b>	1.8%	42.30	<b>43.00</b>	0.1%	20.50	<b>20.58</b>	0.0%
South Carolina	835.27	<b>866.23</b>	3.1%	43.80	<b>42.40</b>	-0.1%	19.07	<b>20.43</b>	0.1%
Alabama	865.49	<b>844.42</b>	-2.1%	43.80	<b>42.20</b>	-0.2%	19.76	<b>20.01</b>	0.0%
Georgia	815.18	<b>827.39</b>	1.2%	43.20	<b>42.30</b>	-0.1%	18.87	<b>19.56</b>	0.1%
<b>Tennessee</b>	861.54	<b>818.48</b>	-4.3%	43.60	<b>40.70</b>	-0.3%	19.76	<b>20.11</b>	0.0%
Mississippi	847.87	<b>816.44</b>	-3.1%	41.40	<b>40.10</b>	-0.1%	20.48	<b>20.36</b>	0.0%
Virginia	811.23	<b>771.80</b>	-3.9%	41.20	<b>39.60</b>	-0.2%	19.69	<b>19.49</b>	0.0%
Arkansas	721.05	<b>758.50</b>	3.7%	41.80	<b>41.00</b>	-0.1%	17.25	<b>18.50</b>	0.1%
North Carolina	765.20	<b>750.32</b>	-1.5%	41.70	<b>41.50</b>	0.0%	18.35	<b>18.08</b>	0.0%



## Goods-Producing Jobs in Tennessee

Jan. 2000 - May 2019 (unadjusted)



## Service-Providing Jobs in Tennessee

Jan 2000 - May 2019 (unadjusted)

